

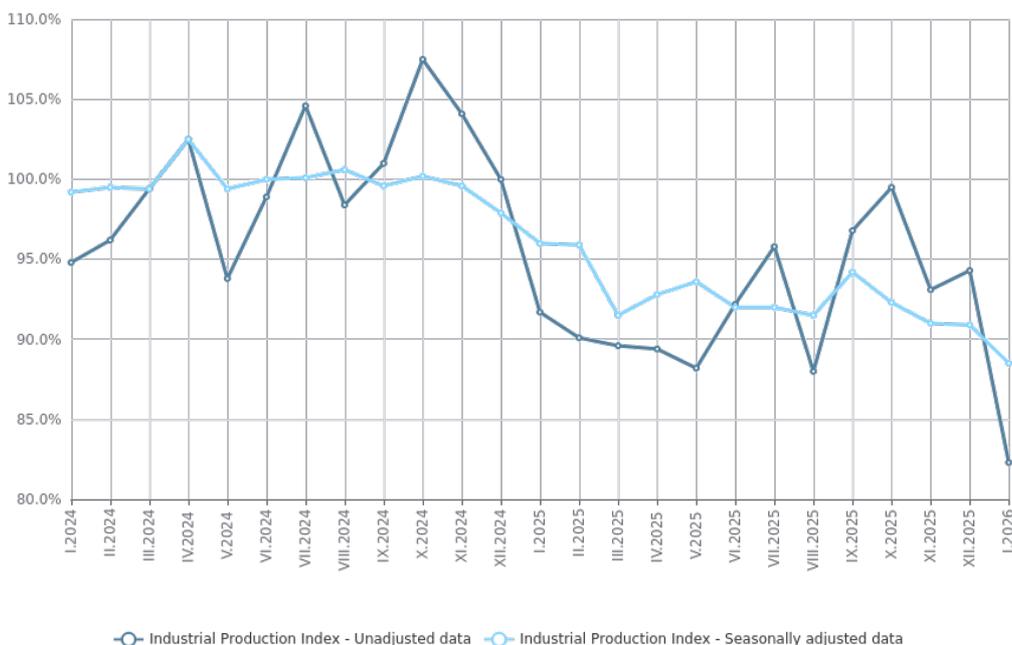


INDUSTRIAL PRODUCTION INDICES - JANUARY 2026

The Industrial Production Index decreased by 2.6% in January 2026 compared to the previous month. The data are preliminary and seasonally adjusted.

In comparison with January 2025, a decline of 8.6% was registered in the calendar-adjusted Industrial Production Index.

Figure 1. Industrial Production Indices (2021 = 100)



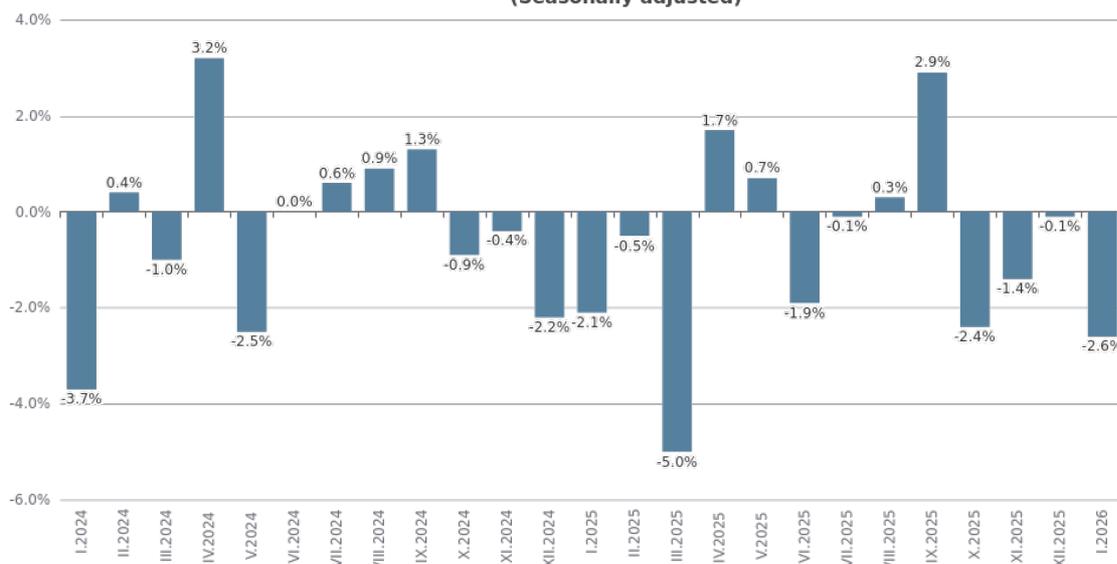
Monthly changes

In January 2026, compared to the previous month, a decrease was seen in the mining and quarrying industry - by 18.3%, as well as in the manufacturing - by 3.3%, while an increase was registered in the electricity, gas, steam and air conditioning supply - by 2.3%.

More significant decline in the manufacture was reported in the manufacture of electrical equipment - by 39.6%, in the manufacture of leather and related products - by 23.2%, and in other manufacturing - by 21.0%.

An increase was observed in the manufacture of basic metals - by 35.0%, and in the manufacture of tobacco products - by 13.2%.

Figure 2. Changes of Industrial Production Indices compared to the previous month (Seasonally adjusted)



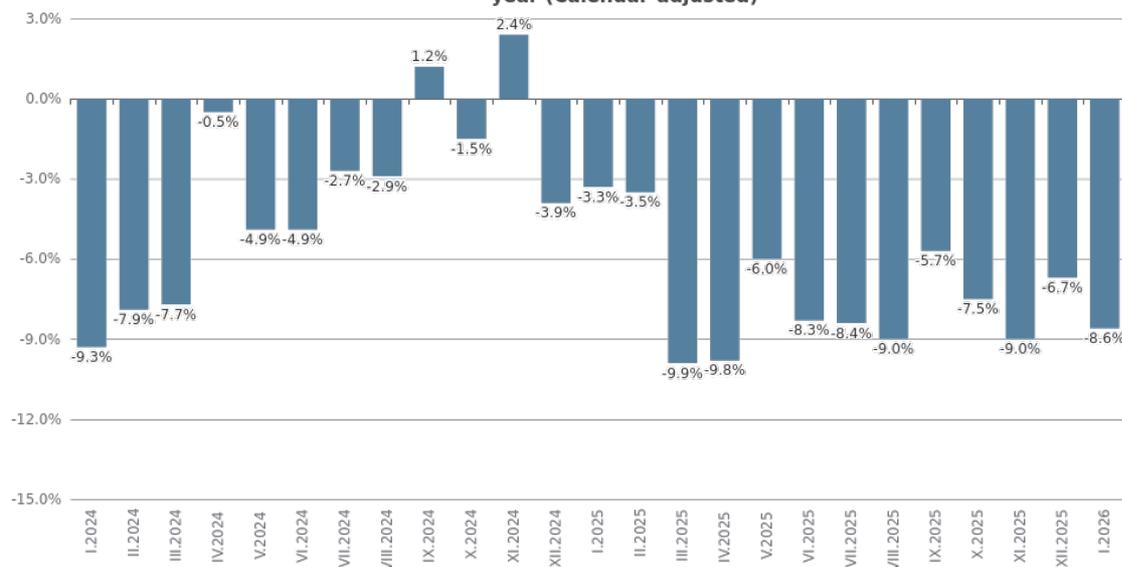
Annual changes

On an annual basis, a drop of the Industrial Production Index was registered in the mining and quarrying industry - by 23.2%, in the electricity, gas, steam and air conditioning supply - by 18.6%, and in manufacturing - by 5.3%.

In manufacturing, a significant decline in production compared to the same month of the previous year was seen in the manufacture of leather and related products - by 33.1%, in the manufacture of other transport equipment - by 19.8%, and in the manufacture of other non-metallic mineral products - by 19.4%.

A rise was reported in the manufacture of tobacco products - by 67.1%, and in the manufacture of basic metals - by 44.1%.

Figure 3. Changes of the Industrial Production Indices compared to the same month of the previous year (Calendar-adjusted)



Methodological notes

The monthly indices of industrial production are calculated in accordance with the requirements of Regulation (EU) 2019/2152 of the European Parliament and of the Council on European Business Statistics.

In relation to the membership of Bulgaria in the euro area from the 1st of January 2026, the National Statistical Institute (NSI) is obliged to produce and publish Industrial Production Indices on the Non-domestic Market in the euro area and in the non-euro area. This is valid for all country members of the euro area.

The Monthly Industrial Production and Industrial Turnover Indices measure changes in production and turnover values of industrial enterprises. This information can be used to access the current economic development and for short-term forecasts. Indices do not measure the actual production level; they aim to measure the average change in the value of production between two points in time. Indices are compiled based on information collected through a representative sampling survey on industrial enterprises. The sample covers enterprises with an annual turnover of more than 97% of the total turnover in the industry.

The Industrial Production Indices are calculated at a constant base year, that is to say they are weighted with the structure of the value added at factor costs in the base year.

Seasonal adjustment is a statistical method which eliminates the seasonal component of the time series.

Calendar adjustment is an adjustment for variations in the monthly data, caused by calendar effects, the different number of calendar and working days in the months, national holidays and outliers (for example, the presence of more non-working days in May could contribute to the decline in production in some activities).

Changes of Industrial Production Indices compared to the previous month							
							(Per cent)
Economic activities	NACE.BG - 2008	VIII.2025	IX.2025	X.2025	XI.2025	XII.2025	I.2026*
Industry	B_TO_E36	0.3	2.9	-2.4	-1.4	-0.1	-2.6
Mining and quarrying	B	8.7	-4.2	-13.0	22.9	-14.8	-18.3
Mining of coal and lignite	B05	..	..	..	..	..	..
Extraction of crude petroleum and natural gas	B06	..	..	..	..	..	..
Mining of metal ores	B07	3.8	3.4	-5.5	8.3	-12.4	-13.5
Other mining and quarrying	B08	3.8	-3.8	-7.1	4.9	6.1	-2.4
Mining support service activities	B09	..	..	..	..	..	..
Manufacturing	C	0.6	2.1	-3.4	1.4	0.2	-3.3
Manufacture of food products	C10	-0.4	-4.9	-0.8	6.6	-0.1	0.3
Manufacture of beverages	C11	-0.5	1.7	-3.4	6.9	4.8	-9.7
Manufacture of tobacco products	C12	-5.1	17.9	-17.5	3.2	25.2	13.2
Manufacture of textiles	C13	-4.5	-7.7	6.4	5.8	-8.2	-8.0
Manufacture of wearing apparel	C14	-1.3	0.5	4.4	-4.5	4.6	1.2
Manufacture of leather and related products	C15	10.9	7.2	-6.5	-3.5	-0.7	-23.2
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	C16	1.2	3.3	-5.9	2.0	5.4	2.3
Manufacture of paper and paper products	C17	-1.7	0.7	1.5	-6.3	1.1	3.3
Printing and reproduction of recorded media	C18	2.4	-2.6	1.2	-8.4	7.3	-4.5
Manufacture of coke and refined petroleum products	C19	..	..	..	..	..	..
Manufacture of chemicals and chemical products	C20	5.0	-5.0	-7.8	5.1	2.6	2.3
Manufacture of basic pharmaceutical products and pharmaceutical preparations	C21	7.9	-0.5	-3.9	5.0	-11.3	7.4
Manufacture of rubber and plastic products	C22	-1.4	3.7	-3.0	5.8	-6.2	8.2
Manufacture of other non-metallic mineral products	C23	-0.8	1.8	-3.5	3.5	-7.0	-7.0
Manufacture of basic metals	C24	-4.9	5.6	5.9	-1.1	-10.8	35.0
Manufacture of fabricated metal products, except machinery and equipment	C25	5.8	5.0	-8.6	-12.3	8.6	1.6
Manufacture of computer, electronic and optical products	C26	5.4	15.6	-11.6	3.7	14.1	-16.6
Manufacture of electrical equipment	C27	2.1	4.2	-0.1	21.7	25.0	-39.6
Manufacture of machinery and equipment n.e.c.	C28	7.9	-2.3	-1.3	1.9	5.5	-9.8
Manufacture of motor vehicles, trailers and semi-trailers	C29	-7.1	4.0	2.9	-10.9	5.8	-10.1
Manufacture of other transport equipment	C30	-3.4	36.9	8.7	-16.2	2.9	-3.1
Manufacture of furniture	C31	5.5	4.7	4.3	-6.7	-2.1	-0.4
Other manufacturing	C32	-13.3	11.9	7.1	-12.9	14.6	-21.0
Repair and installation of machinery and equipment	C33	6.2	4.6	-22.4	11.8	-5.9	-1.3
Electricity, gas, steam and air conditioning supply	D	-14.6	15.8	10.1	-34.5	29.9	2.3
Electricity, gas, steam and air conditioning supply	D35	-14.6	15.8	10.1	-34.5	29.9	2.3
Seasonally adjusted.							
* Preliminary data.							
„...“ - Confidential data.							

Table 2

Changes of Industrial Production Indices compared to the same month of the previous year							
							(Per cent)
Economic activities	NACE.BG - 2008	VIII.2025	IX.2025	X.2025	XI.2025	XII.2025	I.2026*
Industry	B_TO_E36	-9.0	-5.7	-7.5	-9.0	-6.7	-8.6
Mining and quarrying	B	-6.9	-18.9	-10.7	12.5	-22.3	-23.2
Mining of coal and lignite	B05	..	..	..	..	..	..
Extraction of crude petroleum and natural gas	B06	..	..	..	..	..	..
Mining of metal ores	B07	-2.5	-14.6	-10.9	27.2	-12.4	-18.1
Other mining and quarrying	B08	-8.1	-5.3	-16.5	-12.8	2.3	-10.3
Mining support service activities	B09	..	..	..	..	..	..
Manufacturing	C	-5.0	-0.1	-6.2	-4.3	-1.2	-5.3
Manufacture of food products	C10	-13.0	-17.4	-21.9	-8.9	-9.7	-5.7
Manufacture of beverages	C11	-14.8	-13.9	-14.9	-3.1	1.6	-11.6
Manufacture of tobacco products	C12	6.5	27.2	7.9	26.4	36.2	67.1
Manufacture of textiles	C13	-7.5	-33.2	-15.3	-0.6	-13.2	-13.9
Manufacture of wearing apparel	C14	-20.6	-20.3	-15.4	-24.1	-2.8	-2.1
Manufacture of leather and related products	C15	0.8	18.0	-4.3	-7.8	1.5	-33.1
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	C16	-9.1	-11.9	-13.7	-13.6	-10.0	-4.9
Manufacture of paper and paper products	C17	-22.6	-25.6	-18.7	-23.3	-16.7	-2.5
Printing and reproduction of recorded media	C18	2.8	-7.8	-3.7	-14.4	-4.2	-9.1
Manufacture of coke and refined petroleum products	C19	..	..	..	..	..	..
Manufacture of chemicals and chemical products	C20	-11.4	-11.3	-14.4	-18.4	-10.3	-3.4
Manufacture of basic pharmaceutical products and pharmaceutical preparations	C21	1.3	15.8	-2.7	17.2	-13.4	2.5
Manufacture of rubber and plastic products	C22	-8.5	-5.3	-6.4	-1.9	-10.5	4.8
Manufacture of other non-metallic mineral products	C23	21.0	23.1	12.3	13.3	-10.7	-19.4
Manufacture of basic metals	C24	-19.6	-19.9	-8.4	-6.4	-3.3	44.1
Manufacture of fabricated metal products, except machinery and equipment	C25	2.5	18.6	-6.3	-13.3	-2.2	-12.7
Manufacture of computer, electronic and optical products	C26	5.2	18.2	4.0	3.4	21.1	16.0
Manufacture of electrical equipment	C27	-4.9	4.5	-1.4	14.2	57.7	-6.6
Manufacture of machinery and equipment n.e.c.	C28	7.6	1.9	-1.2	8.1	11.7	-2.0
Manufacture of motor vehicles, trailers and semi-trailers	C29	-11.1	0.2	13.0	-6.6	10.1	-17.8
Manufacture of other transport equipment	C30	-54.3	-8.6	-8.6	-17.7	-15.8	-19.8
Manufacture of furniture	C31	15.5	24.0	27.1	18.7	11.6	16.1
Other manufacturing	C32	0.1	25.7	3.4	-4.5	0.6	-5.6
Repair and installation of machinery and equipment	C33	14.4	10.1	-24.8	5.9	-5.5	-17.2
Electricity, gas, steam and air conditioning supply	D	-31.0	-25.0	-10.9	-43.4	-14.1	-18.6
Electricity, gas, steam and air conditioning supply	D35	-31.0	-25.0	-10.9	-43.4	-14.1	-18.6
Calendar-adjusted.							
* Preliminary data.							
...“ - Confidential data.							

Table 3

Industrial Production Indices (Seasonally adjusted, 2021 = 100)													
NACE.BG - 2008	I.2025	II.2025	III.2025	IV.2025	V.2025	VI.2025	VII.2025	VIII.2025	IX.2025	X.2025	XI.2025	XII.2025	I.2026*
B_TO_E36	96.5	96.0	91.2	92.7	93.4	91.6	91.6	91.9	94.5	92.3	91.0	90.9	88.5
B	85.1	79.8	84.3	83.1	83.9	97.3	86.4	93.9	89.9	78.2	96.1	81.9	66.9
B05	..	..	..	..	..	..	..	..	..	..	..	..	..
B06	..	..	..	..	..	..	..	..	..	..	..	..	..
B07	99.9	97.3	98.6	95.1	91.4	105.0	101.3	105.2	108.7	102.8	111.3	97.5	84.4
B08	85.6	67.2	73.2	77.6	76.2	73.5	76.6	79.5	76.5	71.1	74.6	79.1	77.3
B09	..	..	..	..	..	..	..	..	..	..	..	..	..
C	103.3	101.8	101.4	99.6	101.6	99.2	101.1	101.7	103.9	100.3	101.8	102.0	98.6
C10	95.6	88.6	89.4	90.9	91.6	88.8	89.9	89.6	85.2	84.5	90.1	90.0	90.3
C11	102.1	99.9	95.0	96.7	95.3	94.5	91.0	90.6	92.2	89.0	95.1	99.7	90.1
C12	86.5	92.3	91.2	116.3	102.2	99.2	92.6	87.9	103.6	85.5	88.2	110.5	125.0
C13	52.4	53.8	53.3	54.3	51.6	47.8	54.9	52.4	48.4	51.5	54.5	50.0	46.0
C14	78.4	77.6	74.0	76.9	72.5	77.8	71.2	70.3	70.6	73.7	70.3	73.6	74.5
C15	63.3	60.6	59.5	67.8	65.1	63.2	57.6	63.9	68.5	64.1	61.9	61.4	47.2
C16	89.9	86.7	84.6	82.4	78.7	78.5	77.6	78.6	81.1	76.3	77.8	82.0	83.9
C17	73.7	76.1	74.7	73.9	71.5	70.3	72.5	71.2	71.7	72.8	68.2	69.0	71.3
C18	90.9	88.1	93.5	90.6	91.9	93.0	88.1	90.2	87.8	88.9	81.4	87.3	83.4
C19	..	..	..	..	..	..	..	..	..	..	..	..	..
C20	97.4	94.0	93.5	91.7	98.5	89.1	92.2	96.8	91.9	84.8	89.1	91.4	93.5
C21	117.3	107.0	114.1	108.3	110.8	127.0	115.3	124.4	123.8	118.9	124.9	110.8	119.0
C22	81.5	80.7	81.6	82.1	79.7	81.0	78.4	77.3	80.2	77.8	82.3	77.2	83.5
C23	113.7	99.1	103.2	95.3	106.5	103.8	106.6	105.7	107.5	103.8	107.5	99.9	93.0
C24	72.3	74.6	75.0	72.5	72.9	70.8	77.2	73.4	77.6	82.1	81.2	72.5	97.8
C25	191.1	159.0	179.5	167.7	170.0	144.9	170.0	179.9	188.8	172.6	151.4	164.4	167.1
C26	92.1	107.7	121.1	99.7	102.6	108.4	102.2	107.6	124.4	109.9	114.0	130.0	108.4
C27	98.5	96.1	98.9	108.5	101.7	98.7	96.8	98.8	102.9	102.8	125.2	156.5	94.6
C28	93.4	98.2	100.7	93.5	94.8	93.2	91.8	99.0	96.7	95.5	97.3	102.6	92.6
C29	113.2	111.9	116.2	115.0	120.7	113.1	112.6	104.6	108.9	112.0	99.8	105.6	94.9
C30	104.1	123.5	83.3	105.4	98.0	87.8	68.0	65.7	89.9	97.7	81.9	84.2	81.6
C31	80.2	90.1	97.3	89.7	93.6	86.2	89.3	94.3	98.7	102.9	96.0	94.1	93.6
C32	110.7	132.9	112.9	131.2	130.5	113.6	128.9	111.8	125.1	134.0	116.8	133.8	105.7
C33	127.4	108.0	103.9	109.3	99.9	117.0	118.4	125.8	131.5	102.1	114.1	107.4	106.0
D	75.8	83.9	47.8	73.5	67.7	63.2	63.1	53.8	62.3	68.6	44.9	58.4	59.7
D35	75.8	83.9	47.8	73.5	67.7	63.2	63.1	53.8	62.3	68.6	44.9	58.4	59.7
* Preliminary data.													
... - Confidential data.													

Table 4

Industrial Production Indices (Calendar-adjusted, 2021 = 100)													
NACE.BG - 2008	I.2025	II.2025	III.2025	IV.2025	V.2025	VI.2025	VII.2025	VIII.2025	IX.2025	X.2025	XI.2025	XII.2025	I.2026*
B_TO_E36	90.8	90.7	91.8	89.1	89.1	92.9	94.4	89.7	96.8	98.1	95.4	94.9	83.0
B	82.6	75.1	81.8	75.5	76.8	93.9	82.5	94.2	96.9	85.5	104.0	92.6	63.4
B05	..	..	..	..	..	..	..	..	..	..	..	..	..
B06	..	..	..	..	..	..	..	..	..	..	..	..	..
B07	92.4	84.8	95.4	90.6	91.4	113.6	96.5	112.6	117.7	97.8	122.5	108.7	75.7
B08	62.8	52.7	69.6	76.1	79.2	78.6	80.5	83.5	81.4	79.9	83.8	80.4	56.3
B09	..	..	..	..	..	..	..	..	..	..	..	..	..
C	93.4	93.1	103.7	98.0	100.7	103.3	104.9	98.4	106.9	108.4	106.5	101.4	88.5
C10	87.3	77.0	88.7	87.6	90.3	89.2	89.8	91.2	88.2	93.4	94.2	93.0	82.3
C11	74.6	72.5	86.4	93.0	97.1	113.1	111.3	110.5	103.5	81.4	87.6	96.5	65.9
C12	52.9	63.4	96.4	127.3	119.4	121.1	118.1	90.2	114.6	89.0	81.3	100.6	88.3
C13	47.5	54.1	56.6	54.0	54.9	50.9	56.4	43.8	49.2	54.7	58.9	44.7	40.9
C14	80.9	77.3	72.4	69.7	65.5	85.0	80.4	65.6	69.3	78.2	72.4	71.8	79.2
C15	62.6	58.5	62.5	67.3	62.0	67.9	61.9	51.2	68.7	71.5	71.4	57.7	41.9
C16	76.1	77.4	85.6	82.7	81.7	82.0	82.3	75.9	84.1	81.0	84.4	77.7	72.4
C17	69.2	70.9	77.0	71.0	71.1	74.0	76.6	66.4	72.0	81.2	73.4	62.5	67.4
C18	81.8	79.5	95.6	89.1	92.0	97.1	86.8	83.4	84.2	95.2	91.6	92.9	74.4
C19	..	..	..	..	..	..	..	..	..	..	..	..	..
C20	91.7	89.2	101.8	92.7	97.8	91.5	93.0	92.7	90.8	85.0	91.7	90.5	88.5
C21	114.0	96.2	125.0	106.2	107.2	141.8	112.1	116.1	116.2	125.9	131.2	110.1	116.9
C22	74.7	75.5	84.6	81.8	79.2	85.5	81.7	72.3	82.9	84.1	86.3	69.3	78.2
C23	84.9	83.3	103.3	96.1	112.9	109.0	115.6	108.7	113.1	113.7	115.3	92.2	68.4
C24	70.9	71.9	80.3	73.1	75.6	72.4	78.2	66.8	76.5	89.6	86.9	63.0	102.1
C25	153.8	139.7	180.7	169.5	166.6	147.3	182.9	177.7	192.5	184.0	164.0	169.5	134.2
C26	85.5	104.7	127.9	96.8	98.7	114.5	104.8	94.5	128.3	122.1	120.6	126.3	99.2
C27	91.6	95.9	102.5	107.9	95.5	106.1	100.2	91.4	105.8	108.7	128.2	136.6	85.6
C28	83.7	95.5	107.7	94.7	92.9	98.1	93.6	87.7	98.5	103.5	101.8	100.0	82.1
C29	115.7	114.9	125.6	114.9	119.4	116.5	106.6	92.1	108.1	119.4	106.6	93.5	95.1
C30	81.5	124.3	81.7	110.4	98.0	91.3	62.9	59.4	88.7	112.8	79.9	75.5	65.4
C31	70.2	83.9	103.1	87.9	93.6	90.7	91.8	89.8	99.7	111.9	100.3	91.1	81.5
C32	95.2	117.3	113.2	127.5	129.1	129.0	130.5	110.0	130.3	149.0	124.1	123.1	89.9
C33	94.3	92.0	103.3	99.3	93.6	120.6	120.0	123.3	141.0	106.5	124.2	141.9	78.1
D	87.2	90.7	53.4	63.4	51.3	52.4	59.8	52.6	58.0	65.8	49.1	70.2	71.0
D35	87.2	90.7	53.4	63.4	51.3	52.4	59.8	52.6	58.0	65.8	49.1	70.2	71.0
* Preliminary data.													
... - Confidential data.													